

# CFA Society of The Bahamas

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## MONTHLY SPEAKER EVENT

- Topic:** "Commodities: The Complementary Role of Real Asset Beta in Your Portfolio "
- Date:** Thursday July 31, 2008
- Time:** 12:00 pm General Meeting  
12:30 pm Speaker's Address  
Please arrive promptly!
- Location:** Luciano's Of Chicago  
Cagliari Room
- Speaker:** David Burkart, CFA  
Senior Portfolio Manager/Strategist  
Barclays Global Investors  
San Francisco, CA
- Cost:** Members \$25.00  
Non-Members \$35.00  
(Cheques payable to: CFA Society of The Bahamas)
- Reservations:** ***PRE-REGISTRATION REQUIRED –***  
***by Wednesday July 30, 2008, contact:***  
Jeremy Dyck, CFA, tel. 323-0032, [jeremy.dyck@lom.com](mailto:jeremy.dyck@lom.com)  
***\*Prepayment required through one of the Board Members***

Mr. Burkart leads marketing, portfolio management, and investment research for Barclays Global Investors' institutional and retail commodities-related products in the Americas and Asia, where he is assisted by two portfolio managers with day-to-day fund management, new product development, and signal research. Previously, he managed macro asset allocation strategies for BGI, which exposed him to the diversification benefits of the commodities asset class and motivated him to build BGI's U.S. commodities business. Mr. Burkart also worked at Gap Inc. in international treasury and corporate finance and Bank of America in foreign exchange and syndicated lending. He has been quoted by *Pensions & Investments*, Bloomberg, and CBS Marketwatch and holds the NASD 3, 7, and 63 licenses.

Mr. Burkart holds a BA in economics from UC Santa Barbara, an MA in foreign affairs, focusing on the emerging economies of East-Central Europe, from the University of Virginia, and an MBA in finance from the Wharton School of Business